



UKCoRR Members' Day, Open University, Dec 3rd, 2013

A Holistic Approach to ORCID Implementation

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ORCID Evolution

Search   English

ORCID
Connecting Research
and Researchers

FOR RESEARCHERS | **FOR ORGANIZATIONS** | **ABOUT** | **HELP** | **SIGN IN**

SIGN IN | REGISTER FOR AN ORCID ID

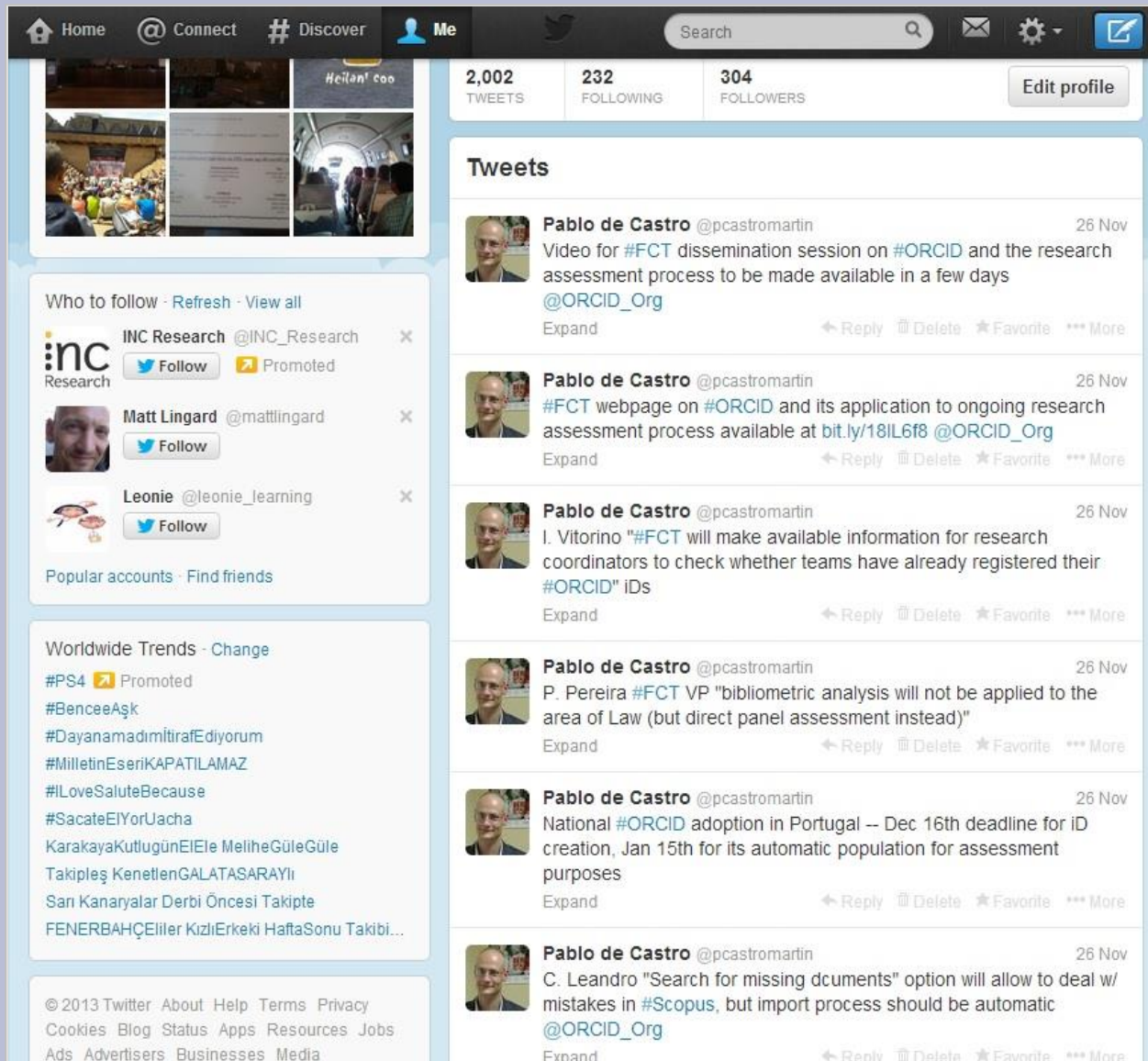
416492 ORCID iDs and counting. [See more...](#)

ORCID Statistics

Live ORCID iDs	416,492
ORCID iDs with at least one work	99,261
Works	2,772,222
Works with unique DOIs	1,551,330

Statistics as of: 2013-Nov-29

Holistic?



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2,002 TWEETS 232 FOLLOWING 304 FOLLOWERS Edit profile

Tweets

Pablo de Castro @pcastrmartin 26 Nov
Video for #FCT dissemination session on #ORCID and the research assessment process to be made available in a few days
[@ORCID_Org](#)
Expand Reply Delete Favorite More

Pablo de Castro @pcastrmartin 26 Nov
#FCT webpage on #ORCID and its application to ongoing research assessment process available at bit.ly/18IL6f8 [@ORCID_Org](#)
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Pablo de Castro @pcastrmartin 26 Nov
I. Vitorino "#FCT will make available information for research coordinators to check whether teams have already registered their #ORCID" IDs
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Pablo de Castro @pcastrmartin 26 Nov
P. Pereira #FCT VP "bibliometric analysis will not be applied to the area of Law (but direct panel assessment instead)"
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Pablo de Castro @pcastrmartin 26 Nov
National #ORCID adoption in Portugal -- Dec 16th deadline for ID creation, Jan 15th for its automatic population for assessment purposes
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Pablo de Castro @pcastrmartin 26 Nov
C. Leandro "Search for missing documents" option will allow to deal w/ mistakes in #Scopus, but import process should be automatic
[@ORCID_Org](#)
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INC Research @INC_Research Follow Promoted

Matt Lingard @matlingard Follow

Leonie @leonie_learning Follow

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Worldwide Trends · Change

#PS4 Promoted

#BenceeAşk

#DayanamadimitirafEdiyorum

#MilletinEseriKAPATILAMAZ

#ILoveSaluteBecause

#SacateEIYorUacha

KarakayakutlugünEIEIe MeliheGüleGüle

Takipleş KenetlenGALATASARAYLI

San Kanaryalar Derbi Öncesi Takipte

FENERBAHÇEİliler KizliErkeki HaftaSonu Takibi...

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FCT has recently announced ORCID adoption as a national researcher identification standard for the Research Assessment Exercise to be carried out *this year*

... this has huge implications for Libraries and Research Offices at institutions across the country: there needs to be an effort for supporting researchers in this process

Análise bibliométrica 2013

Em destaque

15.11.2013 - Avaliação de Unidades I&D: Nova data limite para submissão de candidaturas - **16 de dezembro de 2013.**

Visão Global

Como contributo para o exercício de avaliação das Unidades de I&D 2013, a FCT pretende contratar um serviço de análise bibliométrica que contemple de forma agregada os contributos dos membros integrados nas diferentes unidades de investigação e que complemente os restantes critérios sujeitos a avaliação por pares.

Para este fim, a FCT adotou, como identificador único para os investigadores, o ORCID iD (<http://www.orcid.org>) e a base de dados Scopus da Elsevier, como fonte a usar no estudo.

Os trabalhos a avaliar serão apenas aqueles que constam da base de dados Scopus no período 2008 – 2012.

A produção científica, tecnológica e cultural dos investigadores (membros integrados) que não fizerem registo do ORCID iD, na plataforma da FCT a designar, não será considerada no estudo bibliométrico.

Para proceder a esta análise bibliométrica, a FCT solicita a todos os investigadores (membros integrados), e que pretendam participar nesta análise bibliométrica, que preencham o seu identificador ORCID iD numa página a designar, que estará disponível a 25 de Novembro de 2013, até ao fecho da candidatura.

De futuro, e a partir deste repositório de identificadores únicos, poder-se-á utilizar a informação aí guardada para o preenchimento automático de currículos, candidaturas a financiamento de bolsas, projetos e unidades, produção de relatórios de atividade, entre outros.

Researchers are asked to individually create and populate their ORCID iDs – *without any specific institutional support*

FCT has however organised a comprehensive policy dissemination event for institutional libraries and documentation centres

ORCID Integration Initiatives Under Way

Universities Now Creating ORCID iDs for their Researchers and Scholars

In the last few weeks ORCID has seen its first integrations within universities and research institutes, with more than 2000 ORCID iDs created by member institutions using the ORCID API. In the U.S., Boston University has created ORCID iDs for the faculty in its medical center and the University of Michigan has conducted a beta test by creating ORCID iDs for faculty in its library. In Europe, Chalmers University of Technology has piloted the creation of ORCID iDs for its faculty, researchers, and graduate students, and several universities in Spain and the UK are starting to integrate ORCID identifiers. The University of Hong Kong is creating ORCID iDs for its faculty this fall.

Creating ORCID identifiers at Boston University

In late August, all Boston University Medical Center faculty received an email from Provost Karen Antman, explaining that Boston University would be creating ORCID iDs for medical center faculty, populating their ORCID record with biographical and publications information

The screenshot shows a web page titled "Boston University Research Open Researcher & Contributor ID Project". The main heading is "BU ORCID Record Creation". Below the heading, there is a paragraph of text explaining the process: "In September, BU will be creating ORCID records for faculty in the School of Medicine, School of Dental Medicine and School of Public Health. If you prefer to get one sooner, you can use the 'Create My ORCID' option below. BUMC faculty can choose to opt-out and no ORCID will be created for you. Other BU faculty or students who wish to get an ORCID identifier can also use the 'Create My ORCID' option." Below this text, there are three buttons: "Create My ORCID", "Opt-Out of ORCID", and "Provide Existing ORCID". At the bottom, there is a note: "(You will be prompted for your BU login/password with a simple form to complete the process)".

Sloan Foundation-funded projects for ORCID iD integration into CRIS Systems and IRs (plus testing the ORCID affiliation module) at US-based institutions

Developments to become openly available after project completion

ORCID in Britain

ORCID MEMBER ORGANIZATIONS [VIEW OUR COMPLETE LIST OF MEMBERS](#)



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ORCID in Britain

Member Report - Visits & Registrations

Oct 1, 2013 - Oct 31, 2013



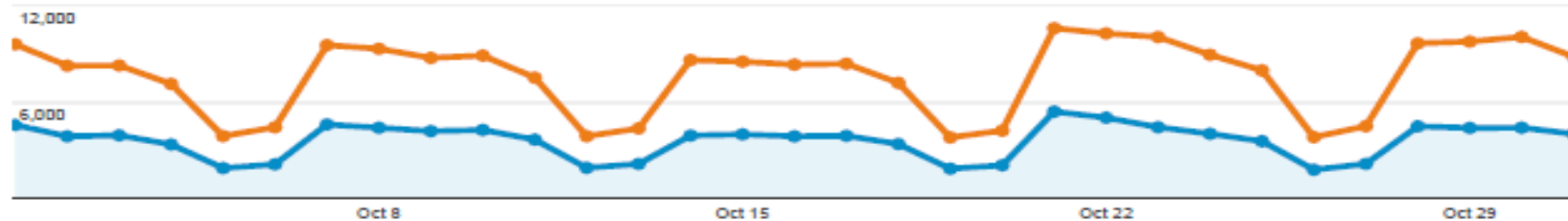
Referral: *All Pr...
47.03%



All Visits
100.00%

Visits

● Visits (Referral: *All Premium Members) ● Visits (All Visits)



Visits

Referral: *All Premium Members

111,602

% of Total: 47.03% (237,316)

All Visits

237,316

% of Total: 100.00% (237,316)



Unique Visitors

Referral: *All Premium Members

89,444

% of Total: 48.23% (181,691)

All Visits

181,691

% of Total: 100.00% (181,691)



ORCID in Britain

The screenshot shows the Jisc website header with the logo and navigation links: 'Why does this look different?', 'News', 'Blog', and 'Events'. Below the header is a secondary navigation bar with 'Digital content', 'Network & IT services', 'Advice', and 'Research & development'. The breadcrumb trail reads: 'Home > Publications > Use cases and views on the future of ORCID in UK Higher Education'. The main heading is 'Use cases and views on the future of ORCID in UK Higher Education'. A button labeled 'Download the report (PDF)' is visible. The 'Background' section begins with a definition of ORCID: 'ORCID is an international, not-for-profit initiative. Its core mission is to provide an open registry of persistent unique identifiers for researchers and to automate linkages to research objects such as publications, datasets, other IDs, grants, and patents'. It then discusses the benefits of ORCID for research management and mentions that a joint statement was signed by HESA, HEFCE, RCUK, the Wellcome Trust, ARMA, UCISA, and Jisc. A URL is provided at the bottom: 'http://www.jisc.ac.uk/publications/generalpublications/2013/future-of-orcid-in-uk-he.aspx'.

Jisc

Why does this look different? News Blog Events

Digital content Network & IT services Advice Research & development

Home > Publications > Use cases and views on the future of ORCID in UK Higher Education

Use cases and views on the future of ORCID in UK Higher Education

[Download the report \(PDF\)](#)

Background

ORCID is an international, not-for-profit initiative. Its core mission is to provide an open registry of persistent unique identifiers for researchers and to automate linkages to research objects such as publications, datasets, other IDs, grants, and patents.

If widely used, ORCID would offer many improvements to the way that research is managed. These could include easier CV creation, reduced form filling, easier reporting to funders and better sharing of information between institutions and systems. For these benefits to be realised researchers need to claim ORCID IDs, and research management processes and systems must adopt ORCID as standard person identifier, embed ORCID IDs and link back with the ORCID registry.

In the UK, a broad group of sector bodies and funders, including HESA, HEFCE, RCUK, the Wellcome Trust, ARMA, UCISA and Jisc have signed a joint statement expressing their support for the ORCID initiative. This group has now been joined by BLUK and SCONUL.

<http://www.jisc.ac.uk/publications/generalpublications/2013/future-of-orcid-in-uk-he.aspx>

Intensive REF reporting work has so far kept institutions from devoting much effort to ORCID

The Jisc does however have a specific WG on author ID, has endorsed ORCID and is looking forward to supporting its implementation (lead: Verena Weigert)

[Podcast: Laure Haak, ORCID's executive director, on the advantages and challenges of implementing ORCID.](#)

Issues with Institutional ORCID Adoption: More Cultural than Technical



A holistic approach to ORCID institutional implementation

The process for implementing ORCID at a university or a research centre **has some complex technical challenges** such as [minting ORCID IDs](#) and [implementing them in the appropriate institutional systems](#), either administrative such as the HR or Financial modules, or those related to research information management like repositories and CRIS systems. Some of these technical challenges lie yet unsolved, **but the main issues are actually procedural and especially cultural.**

The best part of the institutional staff (scholars as well as administrators) **will need to be made aware of the potential benefits** of yet another persistent identification scheme for themselves and their institution. **Different institutional units** will need to collaborate in order to ensure an adequate workflow may be put in place that will ensure a smooth implementation. The right planning will need to be designed in order to be able to proceed gradually in providing ORCID coverage to a significant number of institutional departments or faculties... All these barriers for a successful ORCID implementation process will need to be overcome, and **GrandIR Ltd** has the experience in ORCID institutional implementation to be able to support the whole process.

Technical issues

A number of technical issues will need to be tackled in the process to implement ORCID at institutional level. The main ones among these will be **ORCID ID creation and implementation** into various institutional systems, as well as their **transfer** from one institutional system to another until they have been implemented in all the required ones.

Some relevant technical issues:

- ORCID ID creation
- Detection of pre-existing ORCID IDs

Otherwise, biggest challenges are cultural and procedural:

- Intensive dialogue with researchers required (very much the OA policy compliance style)
- Different institutional units need to cooperate

Issues with Institutional ORCID Adoption: More Cultural than Technical

2013/7/17 Oyler, Catalina <c.oyler@orcid.org>

Dear

The researchers must have missed your email to them as I have numerous tickets from your faculty who are confused about what happened. I also have a few from your faculty who have incorrect information added to their account. I will work with these researchers to straighten everything out, but please do not create any more records until we can find a better process.

Thanks,
-Catalina

On Wed, Jul 17, 2013 at 7:34 AM,

wrote:

Hello, Catalina,

Yes, we have been creating ORCID for our researchers across the web interface. The researchers must be know this process because we send an specific email for each autor we registred. So, this should not be a problem

Thanks,

Biggest challenges are cultural and procedural:

- Careful planning and coordination required
- Best practices to arise and be shared
- Several UK HEIs doing early ORCID adoption work – Jisc looking forward to establishing a technical workgroup on ORCID implementation



Thanks

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